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                                                        HOUSE FILE 2497
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                                       AN ACT
       PROVIDING FOR A SICK LEAVE AND VACATION INCENTIVE PROGRAM FOR
           STATE EMPLOYEES AND PROVIDING AN EFFECTIVE DATE.
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     7 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:
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           Section 1. 2004 SICK LEAVE AND VACATION INCENTIVE PROGRAM.
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           1. As used in this section, unless the context provides
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       otherwise:
          a. "Credited service" means service under the Iowa public
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       employees' retirement system, as service is defined in section
    14 97B.1A, and membership service under the public safety peace
  1 15 officers' retirement, accident, and disability system, as
  1 16 defined in section 97A.1.
  1 17 b. "Eligible employee" means an employee for which, but 1 18 for participation in the program, the sum of the number of
  1 19 years of credited service and the employee's age in years as
  1 20 of December 31, 2004, equals or exceeds seventy=five.
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           c. "Employee" means an employee of the executive branch of
  1 22 this state, including an employee of a judicial district
1 23 department of correctional services if the district elects to
    24 participate in the program, an employee of the state board of 25 regents if the board elects to participate in the program, and
  1 26 an employee of the department of justice. However, "employee"
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    27 does not mean an elected official.
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           d. "Participant" means a person who timely submits an
  1 29 election to participate, and does participate, in the sick
  1 30 leave and vacation incentive program established under this
    31 section.
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          e. "Program" means the sick leave and vacation incentive
  1 33 program established under this section.
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          f. "Regular annual salary" means an amount equal to the
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    35 eligible employee's regular biweekly rate of pay as of the
     1 date of separation from employment multiplied by twenty=six.
          g. "Sick leave and vacation incentive benefit" means an
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     3 amount equal to the entire value of an eligible employee's
     4 accumulated but unused vacation plus the lesser of seventy=
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     5 five percent of the value of the eligible employee's
     6 accumulated and unused sick leave or seventy=five percent of
       the employee's regular annual salary.
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          2. To become a participant in the program, an eligible
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     9 employee shall do all of the following:
.0 a. Submit by May 21, 2004, a written application, on forms
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  2 11 prescribed by the department of administrative services,
  2 12 seeking participation in the program.
  2 13 b. Agree to waive any and all rights to receive payments 2 14 of sick leave balances under section 70A.23 and accrued
  2 15 vacation balances in a form other than as provided in this
  2 16 section.
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          c. Agree to waive all rights to file suit against the
  2 18 state of Iowa, including all of its departments, agencies, and
    19 other subdivisions, based on state or federal claims arising
    20 out of the employment relationship.
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          d. Acknowledge, in writing, that participation in the
    22 program waives any right to accept permanent part=time or
    23 permanent full=time employment with the state other than as an
  2 24 elected official on or after the date the eligible employee
  2 25 separates from employment as provided in this section.
           e. Agree to separate from employment with the state on or
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    27 after July 2, 2004, but no later than August 12, 2004.
           3. a. Upon acceptance to participate in the program and
    29 separation from employment with the state on or after July 2,
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    30 2004, but no later than August 12, 2004, a participant shall 31 receive a sick leave and vacation incentive benefit. The
    32 state shall pay to the participant a portion of the sick leave
    33 and vacation incentive benefit each fiscal year for a period 34 of five years commencing with the fiscal year ending June 30,
    35 2005.
          b. A participant in the program shall be eligible to
     2 continue participation in the group plan or under the group
     3 contract at the participant's own expense in the same manner
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4 as a retired employee pursuant to section 509A.13. In 5 addition, a participant shall be deemed an eligible retired

6 state employee for purposes of eligibility for continuation of 7 group insurance covering spouses as provided in section 8 509A.13A.

- The department of administrative services shall 4. a. 3 10 administer the program, including the determination of 11 eligibility for participation in the program, and shall adopt 12 administrative rules to administer the program. The 3 13 department may adopt rules on an emergency basis under section 3 14 17A.4, subsection 2, and section 17A.5, subsection 2, 15 paragraph "b", to implement this section and the rules shall 16 be effective immediately upon filing unless a later date is 3 17 specified in the rules.
- 3 18 b. Records of the Iowa public employees' retirement system 19 may be released for the purposes of administering and 3 20 monitoring the program subject to the requirements of section
- 3 21 97B.17, subsection 5. 3 22 c. The department of administrative services, in 23 collaboration with the department of management, shall present 3 24 an interim report to the general assembly, including copies to 25 the legislative services agency and the fiscal committee of 26 the legislative council, by October 1, 2004, concerning the 27 operation of the program. The department shall also submit an 3 27 operation of the program. 28 annual update concerning the program by October 1 of each year 29 for four years, commencing October 1, 2005. The reports shall 30 include information concerning the number of program 31 participants, the cost of the program including any payments 32 made to participants, the number of state employment positions 33 eliminated pursuant to the program, and the number of 34 positions vacated by a program participant that have been 35 refilled.
- 5. The legislative council shall provide an incentive program for employees of the legislative branch consistent 3 with the program provided in this section for executive branch 4 employees. The legislative council shall collaborate with the 5 department of administrative services to establish the program 6 as required under this subsection as nearly identical as 7 possible to the program provided executive branch employees 8 under this section. The program provided pursuant to this 9 subsection shall establish the same guidelines used to 4 10 establish an eligible employee and benefit calculations as 11 provided under the program for executive branch employees.
 12 Sec. 2. SPAN OF CONTROL. The department of administrative
- 4 13 services, in consultation with the department of management 4 14 and after discussion and collaboration with executive branch 4 15 agencies, shall pursue a goal of increasing the ratio of the 4 16 number of employees per supervisor for executive branch 4 17 agencies in the aggregate to twelve employees for one 18 supervisor by December 31, 2005. 19 Sec. 3. EFFECTIVE DATE. This Act, being deemed of
 - 20 immediate importance, takes effect upon enactment.

CHRISTOPHER C. RANTS Speaker of the House

JEFFREY M. LAMBERTI President of the Senate

I hereby certify that this bill originated in the House and is known as House File 2497, Eightieth General Assembly.

> MARGARET THOMSON Chief Clerk of the House

_, 2004 Approved _

8 THOMAS J. VILSACK 9 Governor

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